

Mark D. Pankin
MDP Associates LLC
Registered Investment Advisor

PRIVACY POLICY

MDP Associates LLC and Mark Pankin as an investment advisor collects nonpublic personal information about clients from applications, other forms, and information about your transactions and status of your account(s) with others or us.

We do not disclose any nonpublic personal information about you to anyone except as required by law. Any exceptions, such as information provided to those who perform services for you (accountants, tax preparers, financial planners, attorneys), require your specific approval.

Access to your personal and account information is restricted to those who need to know that information in order to provide products or services to you. (That means that the backup person, Ken Hawkins, has access to information about your accounts so that he can place orders. He also has your contact information in case an emergency arises, but he does not have the data you provided on your confidential financial profile.)

Your nonpublic information is protected by physical (restricted access, shredding of discarded documents) and electronic (password protection of sensitive files and online access to order placement or account records) safeguards.

If you decide to close your account(s) or terminate management services, we will continue to follow the privacy policies and practices described above.